

In Barcelona, on December 29, 2017

MERIDIA REAL ESTATE III, SOCIMI, SA (the "**Company**"), pursuant to the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and article 228 of the revised text of the Market Law of Securities, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 15/2016 of the Alternative Stock Market (MAB), informs about the following:

RELEVANT EVENT

The total amount of the expenses related to the incorporation process of the Company in the MAB, in the SOCIMI segment, amounted to 0.41% of the total value of the shares at the time of their incorporation into the MAB. This amount includes (i) legal advisory expenses, (ii) legal and financial due diligence, valuations of assets and equity of the Company and issuance of the letter of convenience, (iii) fees of the Registered Advisor and Agent Entity, (iv) the fees of IBERCLEAR and MAB, (v) as well as the complementary expenses.

We remain at your disposal for any clarifications considered appropriate.

Sincerely,

MERIDIA REAL ESTATE III, SOCIMI, S.A.
Mr. Adalberto Cordoncillo Antón