

In Barcelona, on January 16, 2018

Under the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and in article 228 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, as well as Circular 15/2016 of the Alternative Stock Market (MAB), MERIDIA REAL ESTATE III, SOCIMI, S.A. (the "**Company**") informs about the following:

### RELEVANT EVENT

The Company has signed a bridge financing on January 16, 2018 through a credit policy with Banco Santander, S.A. with the purpose of financing the realization of investments by the Company until such time as the corresponding capital increases are approved, at which time the credit policy will be reimbursed. The main terms of the aforementioned financing are the following:

1. Amount: a maximum of 15,000,000 Euros.
2. Availability period: from the date of signature until one month before the maturity date.
3. Expiration: initial duration of 6 months, that is, until July 16, 2016, with the possibility of up to five tacit renewals of six months each, that is, until January 16, 2021.
4. Reimbursement: through the corresponding capital increases and to be made within the 6-month term of the policy.
5. Interest rate: Euribor at 6 months plus a margin of 2.75% per annum on the amount provided.

What is communicated to the appropriate effects in the place and date indicated in the heading.

**MERIDIA REAL ESTATE III, SOCIMI, S.A.**

Mr. Adalberto Cordoncillo Antón