

**TO THE ALTERNATIVE STOCK MARKET (MAB)**

In Barcelona, on May 15, 2018

Under the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and in article 228 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 of October, and concordant provisions, as well as in Circular 15/2016 of the Alternative Stock Market (**MAB**), Meridia Real Estate III SOCIMI, SA (hereinafter, the "**Company**") provides the following information:

**RELEVANT EVENT**

As of today, the Company has published on its website the quarterly report corresponding to the first quarter of 2018. The full content of the report can be consulted in the financial reports section of the Company's website <http://www.meridiarealestateiiisocimi.com/en/investors/financial-information>.

What is communicated to the appropriate effects in the place and date indicated in the heading.

**MERIDIA REAL ESTATE III, SOCIMI, S.A.**

Mr. Adalberto Cordoncillo Antón