

**TO THE ALTERNATIVE STOCK MARKET (MAB)**

In Barcelona, on May 29 2018

Under the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and in article 228 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 of October, and concordant provisions, as well as in Circular 15/2016 of the Alternative Stock Market (**MAB**), Meridia Real Estate III SOCIMI, SA (hereinafter, the "**Company**") provides the following information:

**RELEVANT EVENT**

The Board of Directors of the Company has agreed to convene an Ordinary General Shareholders' Meeting, to be held at the registered office of the Company, located at Avda. Diagonal 640, 5<sup>TH</sup> floor, 08017 Barcelona, at 10:00 a.m., on June 29, 2018, at the first call, or, if the necessary quorum is not reached, at the second call, on June 30, 2018, in the same place and at the same time

It is enclosed as Annex I copy of the call published as of today on website of the Company (<http://www.meridiarealestateiiisocimi.com/>).

What is communicated to the appropriate effects in the place and date indicated in the heading.

**MERIDIA REAL ESTATE III, SOCIMI, S.A.**  
D. Adalberto Cordoncillo Antón

ANNEX I

**CALL FOR THE ORDINARY GENERAL SHAREHOLDERS MEETING OF MERIDIA  
REAL ESTATE III, SOCIMI, S.A.**

The Board of Directors of MERIDIA REAL ESTATE III, SOCIMI, S.A. (the "**Company**"), in a meeting held on May 28, 2018, has agreed to convene an Ordinary General Shareholders' Meeting, to be held at the registered office of the Company, located at Av. Diagonal 640, 5<sup>TH</sup> floor, 08017 Barcelona, at 10:00 a.m., on June 29, 2018, at the first call, or, if the necessary quorum is not reached, at the second call, on June 30, 2018, in the same place and at the same time, with the following

AGENDA

First.- Review and approval, if applicable, of the individual annual accounts of the Company and of the consolidated annual accounts with their subsidiaries, corresponding to the fiscal year ended on December 31, 2017.

Second.- Review and approval, if applicable, of the individual management report of the Company and of the consolidated management report with its subsidiaries, corresponding to the fiscal year ended on December 31, 2017.

Third.- Approval, if applicable, of the proposed appropriation of the result, corresponding to the fiscal year ended on December 31, 2017.

Fourth.- Approval and discharge, if applicable, of the Directors, corresponding to the fiscal year ended on December 31, 2017.

Fifth.- Authorization to the Board of Directors for the derivative acquisition of treasury shares.

Sixth.- Authorization to the Board of Directors, in accordance with the provisions of article 297.1.b) of the Spanish Companies Act, so that, within a period of five years, it may increase the share capital, through cash contributions, until the half of the amount of the share capital, in one or several times, and when and for the amount that it considers appropriate.

Seventh.- Dismissal and appointment of Directors.

Eighth.- Remuneration of the Directors.

Ninth.- Delegation of powers.

Tenth.- Drafting and approval, if applicable, of the Minutes of the Meeting.

### **Complement of the call**

In accordance with the provisions of article 172 of the Spanish Companies Act, the shareholders that represent at least five percent (5%) of the capital stock of the Company are informed that they may request that a complement to the present call of the Ordinary General Shareholders' Meeting is published, including one or more items in the agenda.

The exercise of this right must be carried out by means of a reliable notification to the Company that must be received at the registered office of the Company within five (5) days following the publication of this call. The complement of the call must be published at least fifteen (15) days in advance of the date established for the meeting of the Ordinary General Shareholders Meeting.

### **Right of information**

The shareholders shall have the right to request the information or clarifications they deem necessary about the matters included in the Agenda or to formulate in writing the questions they consider pertinent up to the seventh day prior to the one scheduled for or during the Meeting, all in accordance with article 197 of the Spanish Companies Act.

Likewise, for the purposes of the provisions of article 272 of the Spanish Companies Act, the shareholders are informed that, from the date of the publication of this call notice, the shareholders have the right to examine at the registered office and to request the delivery or immediate and free sending of the documentation that on the occasion of the holding of this Ordinary General Shareholders' Meeting must necessarily be made available to them, in particular, the management report and the auditor's report.

Said documentation will also be published on the Society's website

# Meridia

## Real Estate III Socimi

<http://www.meridiarealestateiiisocimi.com/>.

Regarding the Sixth item on the Agenda, any shareholder may request the Company to deliver or send the corresponding supporting report free of charge. In addition, you will have this report at your disposal at the registered office.

### **Rights of attendance and representation**

In accordance with the provisions of Article 16 of the Articles of Association, the shareholders of the Company will have the right to attend the General Shareholders' Meeting, whatever the number of shares held by them, which are registered as such, in the corresponding accounting record of account entries, five (5) days before the date on which the Meeting shall be held, and provided this is evidenced by the appropriate attendance card, certificate issued by any of the entities authorized by law for this purpose or by any other admitted form in Law.

In the event that the shareholder is a legal entity, it must provide sufficient evidence of the powers of the natural person through which the right of assistance is exercised.

Any shareholder who has the right to attend may be represented at the Shareholders' Meeting by another person, even if the latter is not a shareholder, in the manner and with the requirements established in the Spanish Companies Act and in the Bylaws.

The representation will comprise the totality of the shares held by the represented shareholder. The representation is always revocable. The assistance of the represented will have the value of revocation.

The shareholders are informed that remote attendance at the Meeting will not be possible since the Company does not have the technical means to allow the recognition and identification of the attendees, the permanent communication among the participants, as well as the intervention and voting in real time.

In Barcelona, at May 29, 2018

### **MERIDIA REAL ESTATE III, SOCIMI, S.A.**

Mr. Javier Faus Santasusana  
Chairman of the Board of Director