

TO THE ALTERNATIVE STOCK MARKET (MAB)

In Barcelona, on June 19, 2020

Under the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and in article 228 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 of October, and concordant provisions, as well as in Circular 6/2018 of the Alternative Stock Market (**MAB**), Meridia Real Estate III SOCIMI, SA (hereinafter, the "**Company**") provides the following:

OTHER RELEVANT INFORMATION

The Board of Directors of the Company has agreed to convene an Ordinary General Shareholders' Meeting, to be held at the registered office of the Company, located at Avda. Diagonal 640, 5TH floor, 08017 Barcelona, at 10:00 a.m., on July 22, 2020, at the first call, or, if the necessary quorum is not reached, at the second call, on July 23, 2020, in the same place and at the same time

It is enclosed as Annex I copy of the call to be published today on the website of the Company (<http://www.meridiarealestateiiisocimi.com/>).

What is communicated to the appropriate effects in the place and date indicated in the heading.

MERIDIA REAL ESTATE III, SOCIMI, S.A.

Ms. Elisabet Gómez Canalejo
Secretary of the Board of Directors

ANNEX I

CALL FOR THE ORDINARY GENERAL SHAREHOLDERS MEETING OF MERIDIA REAL ESTATE III, SOCIMI, S.A.

The Board of Directors of MERIDIA REAL ESTATE III, SOCIMI, S.A. (the "**Company**"), in a meeting held on June 18, 2020, has agreed to convene an Ordinary General Shareholders' Meeting, to be held at the registered office of the Company, located at Av. Diagonal 640, 5TH floor, 08017 Barcelona, at 10:00 a.m., on July 22, 2020, at the first call, or, if the necessary quorum is not reached, at the second call, on July 23, 2020, in the same place and at the same time, with the following

AGENDA

First.- Review and approval, if applicable, of the individual annual accounts of the Company and of the consolidated annual accounts with their subsidiaries, corresponding to the fiscal year ended on December 31, 2019.

Second.- Review and approval, if applicable, of the individual management report of the Company and of the consolidated management report with its subsidiaries, corresponding to the fiscal year ended on December 31, 2019.

Third.- Approval, if applicable, of the proposed appropriation of the result, corresponding to the fiscal year ended on December 31, 2019.

Fourth.- Approval and discharge, if applicable, of the Directors, corresponding to the fiscal year ended on December 31, 2019.

Fifth.- Appointment of Auditors.

Sixth.- Delegation of powers.

Seventh.- Drafting and approval, if applicable, of the Minutes of the Meeting.

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Complement of the call

In accordance with the provisions of article 172 of the Spanish Companies Act, the shareholders that represent at least five percent (5%) of the capital stock of the Company are informed that they may request that a complement to the present call of the Ordinary General Shareholders' Meeting is published, including one or more items in the agenda.

The exercise of this right must be carried out by means of a reliable notification to the Company that must be received at the registered office of the Company within five (5) days following the publication of this call. The complement of the call must be published at least fifteen (15) days in advance of the date established for the meeting of the Ordinary General Shareholders Meeting.

Right of information

The shareholders shall have the right to request the information or clarifications they deem necessary about the matters included in the Agenda or to formulate in writing the questions they consider pertinent up to the seventh day prior to the one scheduled for or during the Meeting, all in accordance with article 197 of the Spanish Companies Act.

Likewise, for the purposes of the provisions of article 272 of the Spanish Companies Act, the shareholders are informed that, from the date of the publication of this call notice, the shareholders have the right to examine at the registered office and to request the delivery or immediate and free sending of the documentation that on the occasion of the holding of this Ordinary General Shareholders' Meeting must necessarily be made available to them, in particular, the management report and the auditor's report.

Said documentation will also be published on the Society's website <http://www.meridiarealestateiiisocimi.com/>.

Rights of attendance and representation

In accordance with the provisions of Article 16 of the Articles of Association, the shareholders of the Company will have the right to attend the General Shareholders' Meeting, whatever the number of shares held by them, which are registered as such, in the corresponding accounting record of account entries, five (5) days before the date on which the

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Meeting shall be held, and provided this is evidenced by the appropriate attendance card, certificate issued by any of the entities authorized by law for this purpose or by any other admitted form in Law.

In the event that the shareholder is a legal entity, it must provide sufficient evidence of the powers of the natural person through which the right of assistance is exercised.

Any shareholder who has the right to attend may be represented at the Shareholders' Meeting by another person, even if the latter is not a shareholder, in the manner and with the requirements established in the Spanish Companies Act and in the Bylaws.

The representation will comprise the totality of the shares held by the represented shareholder. The representation is always revocable. The assistance of the represented will have the value of revocation.

4.- Medidas para el desarrollo de la Junta General como consecuencia de la crisis sanitaria.

El Consejo de Administración de la Sociedad ha previsto determinadas medidas para el desarrollo de la Junta General, proporcionales, en esencia, a los siguientes extremos:

- **(i)** Si bien el estado de alarma concluye el 21 de junio de 2020, como reconoce el Real Decreto 21/2020, de 9 de junio¹, la crisis sanitaria continúa². Por su parte el indicado Real Decreto prevé un deber (art. 4) general de "cautela y protección para evitar la propagación de riesgo".
- **(ii)** Incertidumbre acerca del estado de la crisis sanitaria a la fecha de celebración de la Junta General y, en consecuencia, sobre eventuales medidas que pudiere haber en relación con reuniones y movilidad de las personas.
- **(iii)** La naturaleza de la Sociedad.

¹ de medidas urgentes de prevención, contención y coordinación para hacer frente a la crisis sanitaria ocasionada por el COVID-19

² Exposición de motivos (página 4, párrafo 6): "es esencial distinguir entre la expiración de las medidas limitativas de contención adoptadas durante la vigencia del estado de alarma y sus prórrogas sucesivas para hacer frente a la situación de emergencia sanitaria ocasionada por el COVID-19, y la crisis sanitaria propiamente dicha, provocada por la pandemia, la cual subsiste, aunque notablemente atenuada en nuestro país, y cuya superación aún no ha sido oficialmente declarada ni en el ámbito nacional, ni en el internacional, por los organismos y autoridades competentes".

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4.- Measures for the organization of the General Meeting as a consequence of the health crisis.

The Company's Board of Directors has established certain measures for the holding of the General Meeting, proportional, essentially, to the following points:

- (i) Although the state of alarm ends on June 21, 2020, as recognized by Royal Decree 21/2020, of June 9, the health crisis continues. In this regard, the aforementioned Royal Decree establishes a general duty (art. 4) of "caution and protection to avoid the spread of risk."
- (ii) Uncertainty about the state of the health crisis at the date of the General Meeting and, consequently, about possible measures that may exist in relation to meetings and mobility of people.
- (iii) The nature of the Company.

5.- On the merits of the foregoing, the measures adopted for the holding of the General Meeting are the following:

5.1.- Remote voting prior to the General Meeting in accordance with article 17 of the Bylaws.

a.- Documents. Remote voting on the items included in the agenda of the General Meeting may be exercised by (i) the attendance card and remote voting (Annex I of this call: hereinafter, the "Document") duly completed and signed in handwritten form or by means of an advanced or recognized electronic signature provided for in Law 59/2003.

In order to vote remotely, section 2 (titled "Remote Voting") and section 1 (titled "Attendance Card"), both, of the Document must be completed.

The Board of Directors may dispose and accept as valid other means admitted in Law.

a.1.- Annexes. The Document will be joined by:

- (i) the proof of ownership of shares issued by the depositary entity or the certificate of legitimation provided for in article 19 of Royal Decree 878/2015; and
- (ii) the copy of the Identity Card if the Document had been signed in

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handwritten form;

Hereinafter, the "Annexes".

b.- Delivery. The Document and the Annexes may be delivered to the Company through the following means:

i.- Delivery by postal correspondence, or courier, at the address of the Company.

ii.- Delivery by correspondence or electronic communication to the following email address egallegos@meridiacapital.com

c.- Delivery period. The Document (along with the Annexes) must be delivered to the Company with at least three (3) business days prior to the holding of the Meeting (that is, until 24:00 on July 16, 2020). Hereinafter, the "Delivery term".

5.2.- Videoconference assistance in accordance with article 15 of the bylaws

Next, the terms, forms and ways of exercising the rights of the shareholders for an orderly organization of the General Meeting are indicated.

a.- Communication-. The shareholder who wishes to attend the General Meeting by videoconference must send an email to the address egallegos@meridiacapital.com expressing his intention to that effect. Hereinafter, the "Communication".

b.- Annexes. To the email, you must attach (i) the duly completed Document (section 1 "Data of the shareholder") and signed in handwritten form or by means of an advanced or recognized electronic signature provided for in Law 59/2003.

The Document will be joined by:

- (i) the proof of ownership of shares issued by the depositary entity or the certificate of legitimation provided for in article 19 of Royal Decree 878/2015; and
- (ii) the copy of the Identity Card if the Document had been signed in handwritten form.

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Hereinafter, "Annexes 1".

The Board of Directors may request other different documents or clarifications from the shareholders in view of the Communication and Annexes 1.

c.- Delivery period. The Communication (together with Annexes 1) must be delivered to the Company at least three (3) business days before the Meeting is held (that is, until 24:00 on July 16, 2020).

d.- Company response. Once the Communication is received (together with Annexes 1), the Company will send an email to the shareholder as soon as possible with the link or, where appropriate, instructions to register as an assistant to the General Meeting. Hereinafter, the "Answer".

e.- Registration and connection.- The shareholder must register as an assistant to the General Meeting no later than 24:00. of July 20, 2020. With the registration duly completed, the shareholder must connect to the meeting on the day the General Meeting is held (it is expected to be on July 22, 2020) between 9:00 and 9:45. The shareholder will have the instructions to connect in the answer indicated in the previous letter.

f.- Participation in the General Meeting. The shareholder who has duly complied with the points indicated in the previous sections (Communication, Annexes 1, Delivery Period, Registration and Connection) may attend in real time, vote and intervene according to the order criteria of the sessions to be modulated by the Chairman of the General Meeting in such condition and in attention to the possibility to the effect of the remote communication means.

The Company will not be liable for any damages that may be caused to the shareholder derived from breakdowns, overloads, line drops, connection failures or any other event of the same or similar nature, beyond the control of the Company, that prevent the use of the electronic voting and delegation mechanisms prior to the Meeting or, where appropriate, its celebration by videoconference. The Company reserves the right to modify, suspend, cancel or restrict the mechanisms for remote attendance at the Meeting when technical or security reasons require or impose it.

5.3- In-person assistance

Shareholders who do not have the technical means to vote remotely in

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advance or to attend via videoconference and wish to attend the General Meeting in person must send an email to the address egallegos@meridiacapital.com expressing their intention to that effect, no later than midnight from July 20, 2020. Hereinafter, "In-person assistance communication". The In-person Assistance Communication must indicate: i.- name and surname of the shareholder, ii.- ID of the shareholder and iii.- the number of shares owned by the shareholder.

The In-person Assistance Communication has been established by the Board of Directors in order to obtain a specific forecast of attendees in view of the general duty of "caution and protection to avoid the spread of risk" and for the adoption of gauging measures and minimum distance included in Royal Decree 21/2020, of June 9. The Board of Directors advises the shareholders that the Duty of Caution applies to them and that, consequently, (i) they must submit the Attendance Communication and, in turn, (ii) comply with the mask and distance use measures minimum of 1.5 meters as provided in the aforementioned Royal Decree 21/2020, of June 9.

If the Company confirms the breach of one or some of the aforementioned duties, it may reasonably deny the assistance to the shareholder in question and, even, suspend or cancel this means of assistance.

The General Meeting is expected to be held on first call on July 22, 2020, at 10:00 am. If there is a modification of that forecast and of the measures indicated, it will be communicated by the same advertising means of the call: the Company's website and the MAB website as Other relevant information.

6.- Processing of Personal Data:

6.1.- Responsible for the treatment

MERIDIA REAL ESTATE III, SOCIMI, S.A. (hereinafter, "the Company"), with address at Avda. Diagonal 640, 5th floor, 08017 Barcelona (Spain), will process the personal data provided, as well as others that will identify you as a shareholder of the Company.

If you have doubts or questions to transmit to the Company in relation to the processing of your personal data, you can write to MERIDIA REAL ESTATE III, SOCIMI, S.A. at Avda. Diagonal 640, 5th floor, 08017 Barcelona (Spain), or at the following email address:

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protecciondedatos@meridiacapital.com

6.2.- Treatment of personal data, purposes and legitimation

The Company will process the personal data that the shareholders send to it or that are provided to it from the entities in which said shareholders have deposited their shares, as well as those that are generated during the holding of the General Shareholders' Meeting, solely to carry out the purposes described in this document, in accordance with the measures foreseen in this exercise as consequences of the health crisis.

You guarantee the veracity of the personal data provided to the Company. In the event that personal data regarding individuals other than the owner are included in the attendance, proxy or voting card, and in the event that a third party attends the General Shareholders' Meeting, the shareholder must inform him of the points indicated in this call in relation to the processing of personal data and comply with any other requirements that may be applicable for the correct transfer of personal data to the Company, without it having to take any additional action against the interested parties. The personal data of these third parties will be treated in accordance with the provisions of this document, being subject to the same conditions and covered by the same legitimating bases as the data of the shareholders.

The different purposes for which your personal data is processed and the bases that legitimize the treatment are described below:

6.3.- Based on compliance with the legal obligations established in Royal Legislative Decree 1/2010, of July 2, which approves the revised text of the Capital Companies Law:

- a. To manage the development, compliance and control of the shareholder relationship, including the referral of communications that come in its capacity as a shareholder.
- b. To manage the call and celebration of the General Shareholders' Meeting, including: (i) their attendance and intervention in it and (ii) the possible casting of their remote vote
- c. To guarantee the correct operation of the mechanisms provided for the communication of shareholders prior to the holding of the General Shareholders' Meeting, especially in response to the health crisis.

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The Company requests the personal data strictly necessary for the above purposes. If the required personal data is not provided, the Company may not execute the aforementioned actions.

6.4.- Based on the legitimate interest of the Company, to adopt the measures that are indispensable for holding the General Meeting by remote means (videoconference). Such measures will allow the recording of the General Shareholders' Meeting in such a way that the vote of the shareholders is recorded, mainly as provided for in article 17 of the bylaws. This mechanism for holding the Board is exceptionally foreseen as a consequence of the health crisis.

We inform you that, due to what is stated in the previous paragraph, the image and / or voice of the shareholder or his representative may be recorded during his attendance at the General Shareholders' Meeting (in person or remotely). The image and voice recorded during the General Shareholders' Meeting will only be treated in order to comply with the provisions of this document.

6.5.- Third parties to whom your data can be transmitted

The data may be communicated to third-party shareholders legitimized in compliance with the exercise of the right to information provided in the Capital Companies Law, as long as appropriate, as well as to professionals (such as Lawyers and Auditors), Notaries and Registrars who, in where appropriate, intervene in the execution of these agreements.

6.6.- Data protection

The Company has appropriate policies and technical and organizational measures to safeguard and protect your personal data against illegal or unauthorized access, accidental loss or destruction, damage, use and illegal or unauthorized disclosure. We will also take all reasonable precautions to ensure that our staff and employees who have access to your personal data have received appropriate training.

In any case, the shareholder who submits his data through electronic means is informed that any transmission of data over the Internet is not completely secure and, as such, is carried out at his own risk. Although we will do our best to protect your personal data, the Company cannot guarantee the security of personal data transmitted through this channel.

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6.7.-Conservation of data

The term of conservation of your data will be determined based on the duration of the purpose for which it was collected and the specific legal obligation that requires us to keep it. Once these terms have expired, your personal data will be safely deleted.

6.8. Data protection rights

Shareholders or shareholders' representatives may exercise their right of access, rectification, deletion, limitation to treatment at any time and, when their personal data is processed on the basis of legitimate interest, the right to object at Avda. Diagonal 640, 5ª planta, 08017 Barcelona (Spain), or to the following email address: protecciondedatos@meridiacapital.com, attaching a copy of your ID or documentation proving your identity.

Likewise, you can file a claim with the Spanish Data Protection Agency in the event that you consider your rights violated (<https://www.aepd.es/>).

In Barcelona, on June 19, 2020.

MERIDIA REAL ESTATE III, SOCIMI, S.A.

Mr. Javier Faus Santasusana
Chairman of the Board of Directors

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ANNEX I: MODELS OF 1.- ATTENDANCE CARD and 2.- REMOTE VOTING FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF MERIDIA REAL ESTATE III, SOCIMI, S.A.

1.- ATTENDANCE CARD

Model attendance card for the Ordinary General Meeting of shareholders of MERIDIA REAL ESTATE III, SOCIMI, S.A. (the "Company") to be held at the registered office located at Avda. Diagonal 640, 5th floor, 08017 Barcelona, on July 22, 2020, at 10:00 am, on first call, and at the same time and in the same place on July 23, 2020, on second call.

Name of the Shareholders and ID
Number of shares

**Signature
of the attendant
shareholder:**

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2.- REMOTE VOTING

Remote voting model for the Ordinary General Meeting of shareholders of the Company to be held at the registered office located at Avda. Diagonal 640, 5th floor, 08017 Barcelona, on July 22, 2020, at 10:00 am, on first call, and at the same time and in the same place on July 23, 2020, on second call.

El accionista vota los distintos puntos del Orden del Día, en el sentido que figura en el cuadro siguiente

AGENDA	VOTE IN FAVOUR	VOTE AGAINTS	ABSTENTION	BLANK
Item 1				
Item 2				
Item 3				
Punto 4º				
Punto 5º				
Punto 6º				

If in relation to any of the items on the Agenda, you do not check any of the boxes enabled for this purpose, it will be understood that you vote in favor of the proposal made by the Board of Directors.

Shareholder's signature*

* The shareholder information is contained in section 1 (Attendance card).

PROPOSAL OF AGREEMENTS

First.- Examination and approval, if applicable, of the Company's Individual Annual Accounts and of the consolidated annual accounts with its subsidiaries, corresponding to the fiscal year ended on December 31, 2019.

1.1. The Annual Accounts for the 2019 financial year are submitted for examination, as prepared by the members of the Board of Directors, as well as the Audit Report.

The shareholders agree to approve the referred Annual Accounts, closed on December 31, 2019, as well as the Company's Management Report.

1.2. It is submitted for approval, after examination by the shareholders of the Consolidated Accounts of the Group of the Company, for the period between January 1 and December 31, 2019.

Shareholders approve the aforementioned Consolidated Accounts, closed on December 31, 2019, as well as the Consolidated Management Report.

Second.- Examination and approval, where appropriate, of the Company's Individual Management Report and the consolidated management report with its subsidiaries, corresponding to the fiscal year ended on December 31, 2019.

2.1. The 2019 Management Report is submitted for examination as it has been prepared and signed by the members of the Board of Directors.

This report is approved.

2.2. The Management Report of the consolidated group for the 2019 financial year is submitted for examination, as it has been prepared and signed by the members of the Board of Directors.

This report is approved.

Third.- Approval, if applicable, of the proposed application of the result, corresponding to the fiscal year closed on December 31, 2019.

The Chairman of the Board of Directors states that the negative result for

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the 2019 fiscal year is 1,948,190.87 euros and that the Board of Directors, at its meeting on May 18 of this year, agreed to propose to the General Meeting the following application:

- Negative results from previous fiscal years

The proposal to apply the result for the 2019 fiscal year is approved.

Fourth.- Approval, if applicable, of the social management of the Board of Directors, corresponding to the fiscal year closed on December 31, 2019.

The Chairman of the Board provides extensive and detailed information on the management carried out during the aforementioned fiscal year 2019. After extensive deliberation, the Shareholders value it positively and agree to its approval.

Fifth.- Appointment of auditors.

To appoint for the period of 1 year, that is, for the fiscal year 2020, the company KPMG Auditores, SL, domiciled in Torre Realía, Plaça d'Europa 41-43, 08908 l'Hospitalet de Llobregat (Barcelona), registered in the Official Register of Accounts Auditors of the Accounting Institute and Accounts Auditors, entrusting it with the performance of the auditing work for the accounts regulated in the Consolidated Text of the Spanish Companies Act.

Sixth.- Delegation of powers.

To empower each and every one of the members of the Board of Directors of the Company, so that in its name and representation, can grant as many public or private documents, including rectification in its broadest terms, as necessary to execute the adopted resolutions, being empowered to carry out whatever steps are necessary for the validity of these resolutions and their registration, total or partial, or deposit, where appropriate, in the corresponding public registers.

In Barcelona, on June 19, 2020

MERIDIA REAL ESTATE III, SOCIMI, S.A.

Mr. Javier Faus Santasusana
Chairman of the Board of Directors